

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK
Securities and Exchange Commission

v.

CR Intrinsic Investors, LLC, et al.
Civil Action No. 12-cv-8466 (VM)

Certification

The undersigned represents and certifies under penalty of perjury under the laws of the United States of America that:

1. I am a custodian, trustee, or professional investing on behalf of and representing more than one Potentially Eligible Claimant (as defined in the Distribution Plan) in a pooled investment fund or entity.
2. I attest that any distribution received from the CR Intrinsic Fair Fund will be allocated for the benefit of current or former pooled investors and not for the benefit of management.

Executed this _____ day of _____ in _____
(Month/Year) (City) (State/Country)

(Sign your name here)

(Type or print your name here)

(Capacity of person signing)

If required, the above certification must be submitted to the Distribution Agent at the address below:

SEC v. CR Intrinsic Investors, LLC
c/o GCG
Distribution Agent
P.O. Box 10185
Dublin, OH 43017-3185

If you have additional questions regarding the above, please call 1(888) 599-2123.